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OUTLOOK '86

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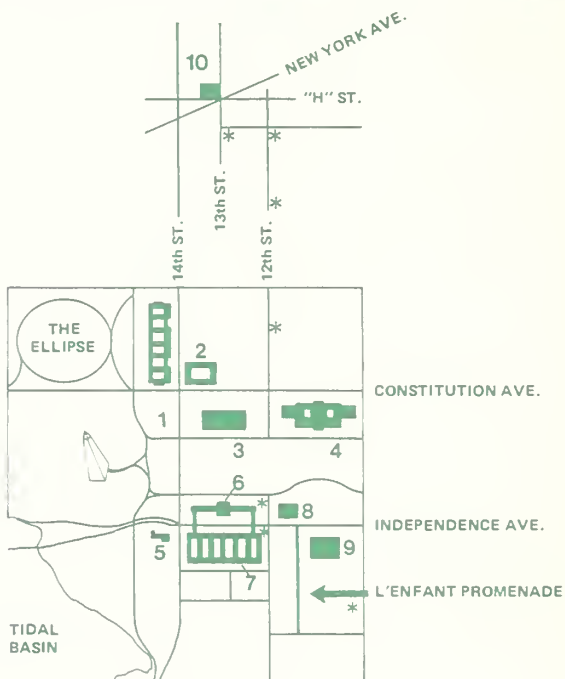


Agricultural
Outlook
Conference

United States
Department of
Agriculture

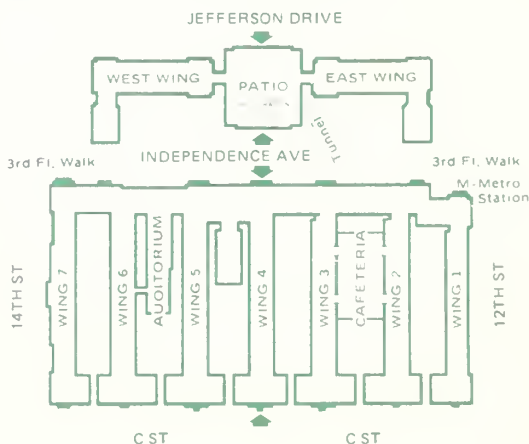
Dec 3-5, 1985
Washington,
D.C.

AREA MAP



- | | |
|-----------------------------|--------------------------|
| 1 U.S. Dept. of Commerce | 7 South Bldg., USDA |
| 2 Customs Service | 8 Freer Art Gallery |
| 3 Museum of History & Tech. | 9 Forrester Bldg. |
| 4 Museum of Natural Hist. | 10 ERS Bldg. |
| 5 Auditor's Bldg. | 1301 New York Ave., N.W. |
| 6 Adm. Bldg., USDA | * Metro Station |

ADMINISTRATION BUILDING



SOUTH BUILDING



THE AGRICULTURAL OUTLOOK CONFERENCE

Outlook '86 is the U.S. Department of Agriculture's 62nd annual agricultural outlook conference. Since the earliest conferences, held strictly to provide producers with new information on seed varieties and crop development, these annual events have continually evolved in scope and purpose. Today, the conference is USDA's single most important forum for the release and exchange of outlook information.

During the opening sessions of Outlook '86 on Tuesday, the economic health of U.S. agriculture, including the outlook for farm income and credit, and a discussion of the implications of the 1985 farm bill, will be examined along with the outlook for the economy, agriculture, and trade.

On Wednesday, the focus will shift to the outlook for commodities and other special topics. The entire morning in Jefferson Auditorium will be devoted to prospects for the grain-oilseed-livestock complex. Other commodity outlook sessions scheduled for Wednesday include fruit and vegetables, tobacco, and sweeteners. Follow-up sessions for grains, livestock and dairy, oilseeds, and sweeteners are set for the afternoon. Concurrent sessions on new food technologies, marketing and food prices, and conservation also are scheduled Wednesday afternoon, following morning sessions on the outlook for family economics and nutrition.

Outlook '86 will conclude Thursday morning, with sessions on a variety of topics, including the outlook for cotton, forest products, transportation, the farm financial situation and rural development, weather, biotechnology research, and farm trade issues. The research and trade sessions are to be held in Jefferson Auditorium.

CONFERENCE STEERING COMMITTEE

James R. Donald
John E. Lee, Jr.
Leo V. Mayer
Buel F. Lanpher

Conference Director: Russell G. Barlowe
Assistant Director: Raymond L. Bridge
Program: Russell G. Barlowe
Information: Ovid U. Bay
Press Operations: Diane E. Decker
Printing: Richard A. Truesdale
Registration: Patricia E. Goodger
Logistics: Ralph L. Dillard/
Kathleen N. Fay

CONFERENCE REFERENCE GUIDE

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CONFERENCE INFORMATION

REGISTRATION

Registration will start Monday afternoon and continue throughout the conference in the Patio of USDA's Administration Building, on the North side of Independence Avenue. All non-Federal Government conferees must register to receive nametags which will satisfy security requirements during the conference. All other conferees are encouraged to register. There is no registration fee. Those who either pre-registered or who register at Outlook '86 will be sent preliminary information on Outlook '87, tentatively scheduled for December 2-4, 1986.

SECURITY

Acceptable identification is required to enter any U.S. Department of Agriculture building. Federal Government employees must wear identification badges at all times. The Outlook Conference nametag each person receives when registering also will serve as adequate identification. Please wear these at all times.

BUILDING ENTRANCES

With appropriate identification, entrance can only be made to the South Building at the 1st and 4th wings on the Independence Avenue side, at the 1st and 5th wings on the C Street side, at the 14th Street entrance, and to the Administration Building at either the central Independence Avenue or the Mall entrance. Anyone lacking an acceptable badge or nametag must sign in with the guard at the South Building's 4th wing, Independence Avenue entrance only, to be permitted into any USDA facility.

GENERAL INFORMATION

Information about USDA facilities available to conferees, and about local public transportation can be found in the pages at the end of this program.

CONFERENCE SITES

The primary conference sites are:

--Jefferson Auditorium, located on the first floor of USDA's South Building between the 5th and 6th wings.

--Room 107-A, Administration Building, located adjacent to the Mall entrance near the Patio.

--Room 3505, South Building, located on the third floor, fifth wing.

SPEECH TEXTS

Daily compilations of speeches will be available in Jefferson Auditorium and the Administration Building Patio. Only those speeches received in advance will be available. However, all speeches will be printed in the Outlook '86 Proceedings and mailed after the holidays to all who paid the \$15.00 fee.

FOLLOW-UP SESSIONS

Follow-up sessions for grains and livestock/dairy are scheduled for Room 107-A. Follow-up sessions for sweeteners, oilseeds, and cotton are set for Room 3505-S. The follow-ups permit more time for questions and answers in an informal setting.

RECEPTION

All those attending, covering, or participating in the conference are invited to a reception in the Patio, Tuesday, December 3, from 5:30 - 7:30 p.m. A cash bar and light hors d'oeuvres will be featured.

MESSAGES

Conferees may leave information for each other or receive telephone messages at the message board in the Patio near the registration desk. Calls will be accepted for registered conferees only. The telephone number at the registration desk is (202) 382-1769.

PRESS

Accredited representatives of the news media must register at the Registration Desk in the Patio. From there, they should proceed to the Press Room, Room 4302-South Building (in the 3rd wing, 4th floor corridor, near the Independence Avenue side) where all materials will be available. The Press Room will be staffed from 8:15 a.m. to 5:00 p.m. daily during the conference. Live transmission of proceedings in Jefferson Auditorium will be broadcast in the Press Room, and typewriters, speech texts and telephones may be used by all registered media representatives. The Press Room telephone number is (202) 382-1774. The first two rows in Jefferson Auditorium will be reserved for the press until 5 minutes before each session begins.

ELECTRONIC TECHNOLOGY DEMONSTRATIONS

Demonstrations of two electronic information systems are planned for the conference.

Electronic Dissemination of Information (EDI) will be demonstrated in the Independence Avenue Corridor near the Jefferson Auditorium Monday-Thursday. This system is designed to make time-sensitive data available from USDA to the public electronically.

USDA's National Agricultural Library will demonstrate its newly developed full-text data base using both laser disc and on-line systems. The demonstration will be conducted on a continuing basis in the National Agricultural Library's D.C. Reference Center on the 1st floor of the South Building, between the 4th and 5th wings, near Jefferson Auditorium.

900-LINE SERVICE

Live access will be provided via 900-line telephone service this year to speeches given in Jefferson Auditorium. The number to call is (900) 410-JEFF. The cost is 50 cents for the first minute and 35 cents for each additional minute. Callers should determine in advance that long distance calls can be made from their telephones. For example, telephones on many campuses or in some government agencies may be restricted to institutional or local calls, and 900-line calls will not go through.

COMMENTS

Conferees are encouraged to list comments and suggestions on the sheet enclosed in registration packets. Suggestion boxes can be found in the Patio and at the Jefferson Auditorium.

OUTLOOK '87

Next year's conference is tentatively set for December 2-4, 1986.



Tuesday

REGISTRATION:

Administration Building Patio, 8:00 a.m.-4:00 p.m.

SPECIAL EVENTS:

Demonstrations of electronic information systems in the Independence Avenue Corridor near the Jefferson Auditorium and at the Library's D.C. Reference Center

NOTE:

Joint papers will be delivered by speakers shown in **boldface**.



OPENING SESSION

Jefferson Auditorium

9:15 - 10:15 a.m.

Moderator: J. Dawson Ahalt
U.S. Agricultural Counselor, Argentina

WELCOME

John R. Block, Secretary of Agriculture

TRADE POLICY

Clayton Yeutter, U.S. Trade Representative



THE ECONOMY AND AGRICULTURE

Jefferson Auditorium

10:30 a.m. - 12:30 p.m.

Moderator: J. Dawson Ahalt
U.S. Agricultural Counselor, Argentina

ECONOMIC OUTLOOK

Preston Martin, Vice Chairman
Board of Governors of the Federal Reserve System



Tuesday

AGRICULTURAL OUTLOOK

James R. Donald, Chairperson
World Agricultural Outlook Board, USDA

TRADE OUTLOOK

Daniel G. Amstutz, Under Secretary
International Affairs and Commodity Programs, USDA

DISCUSSANT

Baron C. Heereman, President
International Federation of Agricultural Producers
Paris, France



ECONOMIC HEALTH OF U.S. AGRICULTURE

Jefferson Auditorium
1:30 - 5:00 p.m.

Moderator: Mark R. Pearson, Director of Marketing
Iowa Department of Agriculture

THE STATE OF AGRICULTURE

Robert L. Thompson
Assistant Secretary for Economics, USDA

FARM FINANCIAL PERSPECTIVES

John E. Lee, Jr., Administrator
and
James D. Johnson, Branch Chief
Economic Research Service, USDA

FARM BUREAU PERSPECTIVE

John K. Hosemann, Senior Economist
American Farm Bureau Federation



BREAK



Tuesday

AGRICULTURAL CREDIT OUTLOOK

OVERALL PROSPECTS

John R. Brake, Professor
Cornell University

FARM CREDIT PERSPECTIVE

Marvin Duncan, Senior Deputy Governor
Farm Credit Administration

BANKERS PERSPECTIVE

Michael E. Fitch, Chairman, Executive Committee
Agricultural Bankers Division
American Bankers Association

IMPLICATIONS OF THE 1985 FARM BILL

Randy M. Russell
Executive Assistant to the Secretary, USDA

Don Paarlberg, Professor Emeritus
Purdue University

RECEPTION

Administration Building Patio
5:30 - 7:30 p.m.
Cash bar



WEDNESDAY

REGISTRATION:

Administration Building Patio, 8:00 a.m.-4:00 p.m.

SPECIAL EVENTS:

Demonstrations of electronic information systems in the Independence Avenue Corridor, near the Jefferson Auditorium 5th Wing, and at the Library's D.C. Reference Center

NOTE:

Joint papers will be delivered by speakers shown in boldface.



GRAIN-OILSEED-LIVESTOCK COMPLEX

Jefferson Auditorium
8:30 a.m. - 12:30 p.m.

Moderator: J. Dawson Ahalt
U.S. Agricultural Counselor, Argentina

U.S. AND WORLD OUTLOOK FOR FOOD GRAINS

Frank Gomme and B. Randall Weber
Agricultural Marketing Specialists
Foreign Agricultural Service and
Agricultural Stabilization and
Conservation Service, USDA

U.S. AND WORLD OUTLOOK FOR FEED GRAINS

Eileen Manfredi, Grains Analyst
World Agricultural Outlook Board, USDA
and
David B. Hull, Agricultural Economist
Economic Research Service, USDA

ANOTHER GRAINS PERSPECTIVE

Paul J. Meyers, Director
Feed Grains and Oilseeds Analysis
Connell Commodities, Inc.



Wednesday

U.S. AND WORLD OUTLOOK FOR OILSEEDS

Roger L. Hoskin, Agricultural Economist
Economic Research Service, USDA

and

Jim L. Matthews, Oilseed Analyst
World Agricultural Outlook Board, USDA

ANOTHER OILSEEDS PERSPECTIVE

Steven N. Freed, Director, Commodity Research
Dean Witter Reynolds



BREAK

**U.S. AND WORLD OUTLOOK
FOR LIVESTOCK**

Ronald A. Gustafson, Section Leader
Economic Research Service, USDA

and

Norval E. Francis, Livestock Group Leader
Foreign Agricultural Service, USDA

ANOTHER LIVESTOCK PERSPECTIVE

Michael B. Sands
Extension Agricultural Economist
Kansas State University

U.S. AND WORLD OUTLOOK FOR POULTRY

Allen J. Baker, Agricultural Economist
Economic Research Service, USDA

and

Jack S. Ross, Agricultural Economist
Agricultural Marketing Service, USDA

ANOTHER POULTRY PERSPECTIVE

Norman M. Coates, Vice-President
Purina Mills, Inc.

U.S. AND WORLD OUTLOOK FOR DAIRY

Clifford M. Carman, Agricultural Economist
Economic Research Service, USDA

and

William C. Paddock, Agricultural Economist
Foreign Agricultural Service, USDA

and

Charles N. Shaw, Agricultural Economist
Agricultural Stabilization and Conservation Service,
USDA



Wednesday

ANOTHER DAIRY PERSPECTIVE

David A. Beren, Manager, Milk Procurement
Southland Corporation

WRAPUP: DEALING WITH COMMODITY SUPPLY-DEMAND IMBALANCES

R. Samuel Evans, Jr., Section Leader
and
Keith J. Collins, Deputy Division Director
Economic Research Service, USDA

NOTE:

This afternoon, follow-up sessions on grains, oilseeds,
and livestock and dairy will take place in Room 107-
A and Room 3505-S.



SWEETENERS AND TROPICAL PRODUCTS

Jefferson Auditorium
1:10 - 2:00 p.m.

Moderator: Mark R. Pearson, Director of Marketing
Iowa Department of Agriculture

U.S. AND WORLD OUTLOOK

John L. Nuttall, Chief, Sugar Group
Foreign Agricultural Service, USDA
and
Robert D. Barry, Section Leader
Economic Research Service, USDA

PROSPECTS FOR ALTERNATIVE SWEETENERS CONSUMPTION

Graham T. Molitor, President
Public Policy Forecasting, Inc.

NOTE:

At 2:15 p.m., Session 15--an hour of follow-up
discussion on sweeteners--will take place in Room
3505-South.

PROGRAM AT A GLANCE

<i>Dec. 3-5, 1985</i>	<i>Jefferson Auditorium South Building</i>	<i>Room 107-A Administration Building</i>	<i>Room 3505-S South Building</i>
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MONDAY, DEC. 2

1:00-4:00 Registration (Administration Building Patio)

TUESDAY, DEC. 3

8:00-4:00 Registration (Administration Building Patio)
9:15-10:15 (1) Opening Session

General Outlook

10:30-12:30 (2) Economic, Agricultural, and Trade Outlook
1:30-5:00 (3) Economic Health of U.S. Agriculture
State of Agriculture
Farm Income
Credit
- 1985 Farm Bill



900-LINE SERVICE: All speeches in Jefferson Auditorium can be accessed live by dialing (900) 410-JEFF. The cost is 50 cents for the first minute and 35 cents for each additional minute. Please determine in advance that long distance calls can be made from your telephone.

5:30-7:30 Reception in Administration Building Patio

WEDNESDAY, DEC. 4

8:00- 4:00 Registration (Administration Building Patio)

Commodity Outlook

- (4) Grain-Oilseed-Livestock Complex
 - Food Grains - Livestock
 - Feed Grains - Poultry
 - Oilseeds - Dairy

1:10- 2:00 (5) Sweeteners

Agricultural Outlook

- (6) Marketing and Food Prices
- (7) Conservation

Home Economics and Nutrition

- (8) Family Economics (8:30-10:30)
- (9) Nutrition (10:45-12:15)

Follow-up Sessions

- (10) Grains (1:15-2:45)

Commodity Outlook

- (12) Fruit and Vegetables (9:00-9:50)
- (13) Tobacco (10:00-10:50)

- (14) New Food Technologies (1:00-2:00)

Follow-up Sessions

- (15) Sweeteners
- (16) Oilseeds

THURSDAY, DEC. 5

8:45- 9:35 (17) Biotechnology Research (8:45-9:45)

Agricultural Trade Issues

- (18) Trade and Protectionism (10:00-12:00)

11:00-11:50

Commodity Outlook

- (19) Cotton

- (22) Weather and Climate

Agricultural Outlook

- (20) Transportation
- (21) Rural Development (11:00-12:30)
- (23) Cotton Follow-up
- (24) Forest Products



Wednesday

6

MARKETING AND FOOD PRICES

Jefferson Auditorium

2:15 - 3:15 p.m.

Moderator: Mark R. Pearson, Director of Marketing
Iowa Department of Agriculture

FOOD PRICE AND CONSUMPTION OUTLOOK

Ralph L. Parlett and Karen L. Bunch
Agricultural Economists
Economic Research Service, USDA

PROSPECTIVE DEVELOPMENTS IN FOOD MARKETING

Anthony E. Gallo, Agricultural Economist
Economic Research Service, USDA

Discussant

Richard B. Hare, President
Food Service, Research, and Marketing
Data Development Corporation

7

CONSERVATION

Jefferson Auditorium

3:30 - 4:30 p.m.

Moderator: Mark R. Pearson, Director of Marketing
Iowa Department of Agriculture

CONSERVATION OUTLOOK

Peter C. Myers, Assistant Secretary
Natural Resources and Environment, USDA

ANOTHER PERSPECTIVE

David E. Ervin, Associate Professor
University of Missouri



Wednesday



FAMILY ECONOMICS

Room 107-A

8:30 - 10:30 a.m.

Moderator: Mary E. Carter, Associate Administrator
Agricultural Research Service, USDA

ECONOMIC OUTLOOK FOR FAMILIES

Colien Hefferan, Economist

Agricultural Research Service, USDA

Discussants

Josephine Turner, National Program Leader
Family Resource Management
Cooperative Extension Service, USDA

Harold D. Guither, Professor
University of Illinois

ECONOMIC OUTLOOK FOR FARM FAMILIES

Kathleen K. Scholl, Consumer Economist
Agricultural Research Service, USDA

Discussants

Ronald T. Daly, National Program Leader
Human Development and Family Relations
Extension Service, USDA

Karen P. Goebel, Extension Specialist
University of Wisconsin



DIETARY GUIDELINES: SPREADING THE WORD

Room 107-A

10:45 a.m. - 12:15 p.m.

Moderator: Suzanne S. Harris, Deputy Assistant Secretary
Food and Consumer Services, USDA

FEDERAL GOVERNMENT'S ROLE

Susan O. Welsh, Division Director
Human Nutrition Information Service, USDA



Wednesday

COOPERATIVE EXTENSION SERVICE'S ROLE

Jean M. Howe, National Program Leader, Nutrition
Extension Service, USDA

FOOD MARKETING STRATEGIES

Susan N. Borra, Manager, Consumer Information
Food Marketing Institute



GRAINS FOLLOW-UP

Room 107-A

1:15 - 2:45 p.m.

Moderator: Donald J. Novotny, Division Director
Foreign Agricultural Service, USDA

Participants:

Speakers from Session 4



LIVESTOCK/DAIRY FOLLOW-UP

Room 107-A

3:00 - 4:30 p.m.

Moderator: James E. Nix, Livestock Analyst
World Agricultural Outlook Board, USDA

Participants:

Speakers from Session 4



Wednesday

12

FRUIT AND VEGETABLES

Room 3505-South

9:00 - 9:50 a.m.

Moderator: Charles W. Porter, Branch Chief
Agricultural Marketing Service, USDA

FRUIT OUTLOOK

Ben W. Huang, Agricultural Economist
Economic Research Service, USDA

VEGETABLE OUTLOOK

Shannon R. Hamm, Agricultural Economist
Economic Research Service, USDA
and
Edmund Missiaen, Deputy Division Director
Foreign Agricultural Service, USDA

ANOTHER PERSPECTIVE

Danny Dempster, Executive Vice-President
Canadian Horticultural Council

13

TOBACCO

Room 3505-South

10:00 - 10:50 a.m.

Moderator: Robert H. Miller, Group Leader
Agricultural Stabilization and
Conservation Service, USDA

U.S. AND WORLD OUTLOOK

Verner N. Grise, Agricultural Economist
Economic Research Service, USDA
and
Leon G. Mears, Division Director
Foreign Agricultural Service, USDA

ANOTHER PERSPECTIVE

Fred G. Bond, General Manager
Flue-cured Tobacco Cooperative
Stabilization Corporation



Wednesday

14

NEW FOOD TECHNOLOGIES

Room 3505-South

1:00 - 2:00 p.m.

Moderator: Michael Pullen, Associate Professor
University of Minnesota

FOOD SAFETY AND REGULATION

Patricia Stolf, Deputy Administrator
Food Safety and Inspection Service, USDA

FOOD IRRADIATION PROSPECTS

Harry C. Mussman, Chairman
Coalition for Food Irradiation

15

SWEETENERS FOLLOW-UP

Room 3505-South

2:15 - 3:15 p.m.

Moderator: Robert D. Barry, Section Leader
Economic Research Service, USDA

Participants:

Speakers from Session 5

16

OILSEEDS FOLLOW-UP

Room 3505-South

3:30 - 4:30 p.m.

Moderator: Philip L. Mackie, Division Director
Foreign Agricultural Service, USDA

Participants:

Speakers from Session 4



THURSDAY

SPECIAL EVENTS:

Demonstrations of electronic information systems in the Independence Avenue Corridor near the Jefferson Auditorium and at the Library's D.C. Reference Center

NOTE:

Joint papers will be delivered by speakers shown in **boldface**.

17

AGRICULTURAL RESEARCH

Jefferson Auditorium

8:45 - 9:45 a.m.

Moderator: Mark R. Pearson, Director of Marketing
Iowa Department of Agriculture

BIOTECHNOLOGY RESEARCH

Jerome P. Miksche, National Program Leader
Agricultural Research Service, USDA

ANOTHER PERSPECTIVE

Robert M. Goodman, Vice President
Calgene, Inc.

18

AGRICULTURAL TRADE ISSUES

Jefferson Auditorium

10:00 - Noon

Moderator: J. Dawson Ahalt
U.S. Agricultural Counselor, Argentina

TRADE AND PROTECTIONISM

Thomas G. Moore, Member
Council of Economic Advisors

Andrew Stoeckel, Director
Bureau of Agricultural Economics, Australia



Thursday

NEED FOR PROTECTION: COTTON TEXTILES

Carlos F.J. Moore, Executive President
American Textile Manufacturers Institute

NEED FOR FREER TRADE: GRAINS

Robbin S. Johnson, Vice President, Public Affairs
Cargill, Inc.

19

COTTON

Room 107-A

8:45 - 9:35 a.m.

Moderator: Jesse F. Moore, Division Director
Agricultural Marketing Service, USDA

U.S. AND WORLD OUTLOOK

Terry P. Townsend, Agricultural Economist
Economic Research Service, USDA
and
Gordon H. Lloyd, Deputy Division Director
Foreign Agricultural Service, USDA

ANOTHER PERSPECTIVE

Dewell R. Gandy, Vice-President of Economics
Dunavant Enterprises, Inc.

NOTE:

At 9:50 a.m., Session 23 -- an hour of follow-up discussion on cotton -- will take place in Room 3505-South. At 11:00 a.m., the cotton textile import problem will be discussed in Session 18 in Jefferson Auditorium.

20

TRANSPORTATION

Room 107-A

9:50 - 10:50 a.m.

Moderator: Martin F. Fitzpatrick, Director
Office of Transportation, USDA



Thursday

TRANSPORTATION PROBLEMS OF HIGH-VALUE EXPORTS

Dan E. Shaughnessy, President
Western Great Lakes Maritime Association

Phil White, Corporate Manager of Traffic Service
Excel Corporation

Elbert M. Boyd, Chairman
USA Poultry and Egg Export Council
President, E. Boyd and Associates

21

RURAL DEVELOPMENT

Room 107-A

11:00 a.m. - 12:30 p.m.

PART I

Moderator: Kenneth L. Deavers, Division Director
Economic Research Service, USDA

AGRICULTURE'S ROLE IN RURAL AMERICA AND CURRENT FARM FINANCIAL SITUATION

OVERVIEW

Fred K. Hines, Bernal L. Green, and
Mindaugas F. Petrulis, Economists
Economic Research Service, USDA

IMPACT ON LENDING INSTITUTIONS

Patrick J. Sullivan, James J. Mikesell
and Daniel L. Milkove, Economists
Economic Research Service, USDA

IMPACT ON FARM OPERATORS

F. Larry Leistritz, Professor
and
Arlen G. Leholm, Associate Professor
North Dakota State University



Thursday

PART II

Moderator: Willard "Bill" Phillips, Jr., Director
Office of Rural Development Policy, USDA

THE ECONOMIC EVOLUTION OF RURAL AMERICA

Senator James Abdnor, Vice Chairman
Joint Economic Committee of Congress

22

WEATHER AND CLIMATE

Room 3505-South
8:45 - 9:35 a.m.

Moderator: Gerald A. Bange, Deputy Chairman
World Agricultural Outlook Board, USDA

OUTLOOK

Thomas L. Puterbaugh, Raymond P. Motha, and
Ronald L. Lundine, Agricultural Meteorologists
World Agricultural Outlook Board, USDA

METEOROLOGICAL OBSERVING SYSTEMS

Fred G. Finger, Branch Chief
National Oceanic and Atmospheric Administration
National Weather Service

23

COTTON FOLLOW-UP

Room 3505-South
9:50 - 10:50 a.m.

Moderator: Charles V. Cunningham, Deputy Division Director
Agricultural Stabilization and Conservation
Service, USDA

Participants:

Speakers from Session 19

24

FOREST PRODUCTS

Room 3505-South
11:00 - 11:50 a.m.

Moderator: Donald E. Nelson, National Program Leader
Extension Service, USDA

OUTLOOK FOR TIMBER PRODUCTS

Robert B. Phelps, Research Forest Economist, Forest
Service, USDA

CANADIAN LUMBER IMPORTS

Alberto Goetzl, Director
Economics and Information Services
National Forest Products Association

GENERAL INFORMATION

Please see section on Security under Conference Information near the front of this program.

Tunnel and Overhead Walkways

Crossing Independence Avenue between the South and Administration Buildings *is extremely dangerous*. Please use either the basement tunnel which runs from the 3rd wing of the South Building to the Administration Building or overhead walkways located on the third floor midway between the 1st and 2nd and 6th and 7th wings.

Airline Ticket Counter

Open from 8:15 a.m. to 4:45 p.m., an airline ticket counter is located in Room 1067-South Building.

Pay Telephones

Pay telephones are located on the first floor of the Administration Building to the east and west sides of the Patio, and in the South Building on the Independence Avenue end of the 3rd, 4th, 5th, 6th, and 7th wings.

Cafeteria

The main USDA cafeteria is located on the first floor between the 2nd and 3rd wings of the South Building and is open daily from 7:00 a.m. to 3:30 p.m. Full meal service is available along with a sandwich line, salad bar, grill and lean lunch facility. A short-order cafeteria is open from 7:00 a.m. to 3:00 p.m. in the basement of the Administration Building, and a buffet dining room on the third floor of the Administration Building serves lunch from 11:30 a.m. to 1:30 p.m.

Snack Bars

A snack bar with a variety of sandwiches, beverages, crackers and sweets is located in the basement of the South Building where the 5th wing intersects the Independence Avenue corridor and is open from 8:00 a.m. to 4:00 p.m. In the Administration Building, vending machines offer a wide variety of food and can be found in the basement around the corner from the elevators.

Card/Candy Counter

A shop called the Sunny Spot sells greeting cards, candy and tobacco products. It is located in the South Building on the Independence Avenue corridor between the 2nd and 3rd wings and is open from 8:00 a.m. to 4:00 p.m.

Barber Shop

The barber shop in Room 1302-South Building is open from 8:00 a.m. to 4:30 p.m.

Bus Service

To go to downtown Washington via 14th Street, any 50 series bus can be boarded at the 5th wing of the South Building on the C Street side.

To go to Capitol Hill and Union Station, take any R series bus from the 4th wing on the Independence Avenue side.

For service into Virginia and Maryland, telephone Metro at 637-2437. Be sure to ask for the correct stop.

Subway

The Metro subway system's Smithsonian stop--Independence Avenue side--is located at the corner of 12th and Independence Avenue. The trains run until midnight on weekdays and Saturday. Please telephone 637-2437 for additional information.

OUTLOOK '86 COMMITTEES

PROGRAM COMMITTEE

Craig Ahlberg
Russell G. Barlowe
Charles Brader
Merrill Cleveland
Dorothy Click
Sam Evans
Sebastian Filippone
Roy M. Gray
James V. Hansen
David Holder
Allen O. Johnson
Keith A. Klindworth
Buel Lanpher

Arlene Mitchell
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